WINE REGIONS IN ARGENTINA





Argentina







2nd LARGEST COUNTRY IN SOUTH AMERICA

POUPULATION Estimations (July 2020) **45.4 M** INHABITANTS



CAPITAL BUENOS AIRES



A UNIQUE HABITAT for the creation of great wines



A series of natural factors combined with a deeplyrooted popular wine culture lend our wines a unique **identity and quality**.

TERROIRSExtensionALTITUDEDistinctiveCLIMATEDry & contSOILSLow fertilitWATERGreat puritWINE
PRODUCERSStrong cont

Extension & diversity Distinctive character Dry & continental Low fertility Great purity Strong commitment

TERROIRS Extension and diversity



Argentina's vast extension is unique. It offers the possibility of cultivating high-quality vineyards across larger areas, creating a great diversity of *terroirs*.

This allows to play with various grape varieties and wine styles: reds (from young and light, to full-bodied and structured), whites (from dry to fruity and aromatic), sparkling (from nature to dulce) and rosés.

8th WORLD'S LARGEST COUNTRY 3.800 km EXTENSION (from north to south) 23 45° SOUTH LATITUDE (Cultivated area)

20° LONGITUDE (from east to west)

KEY FACTORS

- Altitude and latitude
- The presence of the Andes range
- Rainfall regime
- Variability in soils

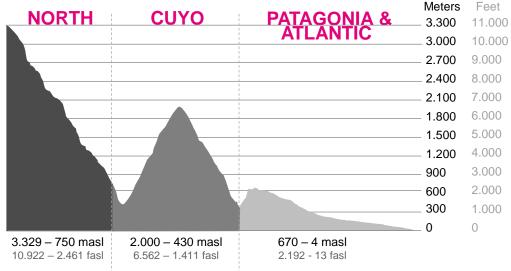


The Andes range offers variable altitudes, generating a unique variety of terroirs and microclimates.

Altitude serves as a temperature regulator: For every 150 meters of linear rise over a point on the map, the average temperature will drop by 1°C.

This is reflected in the expression and diversity of Argentine wines.





VINEYARD'S ALTITUDE IN ARGENTINA

Argentina is the only country that adds altitude as a key factor of terroir.

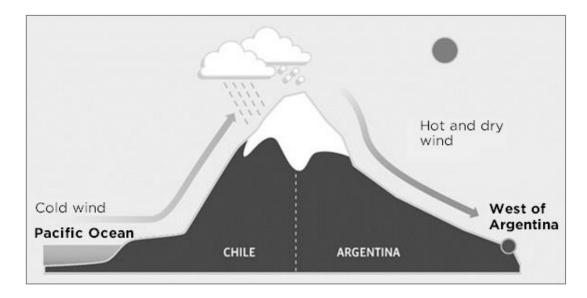


CLIMATE Dry & continental



Argentina's traditional wine regions are located in high-altitude valleys far from the oceans, which makes us **one of the few continental viticultural areas in the world**. Argentine wines are "**naturally natural**". The majority of vineyards are located in arid areas, with dry climates and plenty of sunshine, with no need of artificial intervention.

This leads to healthy vineyards and contributes to the production of organic wines.



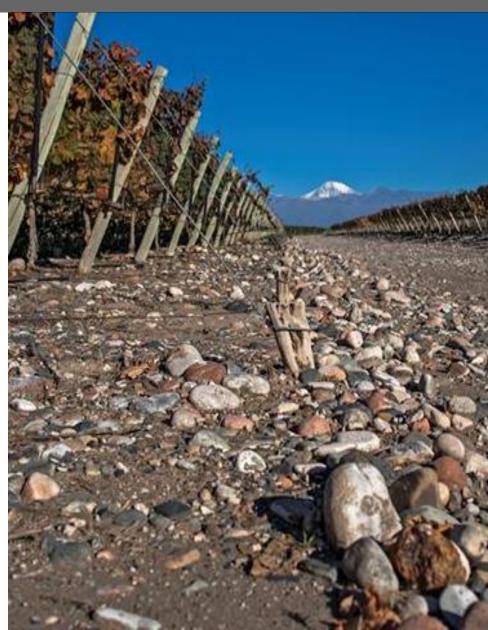
SOILS Low fertility



The soil becomes increasingly defining as a viability factor for the vine.

Young and nutrient deprived soils, with low organic matter, which leads to restricted vine growth. Nitrogen is a fundamental macronutrient in soils. As a result of the harsh climate, nitrogen content and availability is very low.

This arid fruitfulness favors the natural development of premium grapes with genuinely distinctive flavors.







The main source of irrigation in mountain valleys is the **meltwater from the Andes**. Therefore, water is completely **pure** and free from the influence of any contaminating activity. There are two irrigation methods: flood irrigation (especially used in old vineyards) and drip irrigation (introduced in the 90's).



WINE PRODUCERS Strong commitment



Argentina's restless producers are **BREAKING NEW GROUND** and reshaping the country's wine offering.

They're developing their own national identity in winemaking by increasingly focusing on terroir.

Combination of tried-and-true traditions with cutting edge technology and modern techniques.

New projects and new ways of producing wine to showcase the country's diverse and unique terroir.

Experimentation with new regions, making them wine regions from scratch, leading to the emergence of new GIs.



ARGENTINA MAIN WINEGROWING FIGURES

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WINES OF ARGENTINA

ARGENTINA TODAY Main winegrowing figures



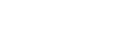


LARGEST COUNTRY IN CULTIVATED SURFACE*

10th WORLD'S LARGEST WINE EXPORTER*



- 1. ITALY
- 2. FRANCE
- 3. SPAIN
- 4. UNITED STATES
- 5. ARGENTINA
- 1. SPAIN
- 2. CHINA (mainland)
- 3. FRANCE
- 4. ITALY
- 5. TURKEY
- 6. UNITED STATES
- 7. ARGENTINA
- 1. SPAIN
- 2. ITALY
- 3. FRANCE
- 4. CHILE
- 5. AUSTRALIA
 - **315.4 M L** TOTAL EXPORTS in volume (liters)



PRODUCING

WINERIES

- 6. SOUTH AFRICA
- 7. GERMANY
- 8. UNITED STATES
- 9. PORTUGAL
- **10. ARGENTINA**
 - USS 811.5 M TOTAL EXPORTS in value (U\$D FOB)

ARGENTINA TODAY Main export markets 2019 (U\$D FOB)*





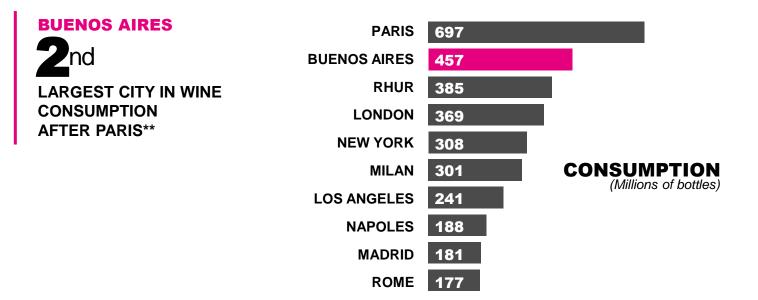
ARGENTINA TODAY Main winegrowing data



9th LARGEST COUNTRY IN WINE CONSUMPTION*

- 1. UNITED STATES
- 2. FRANCE
- 3. ITALY
- 4. GERMANY
- 5. CHINA (mainland)

- 6. UNITED KINGDOM
- 7. RUSSIA
- 8. SPAIN
- 9. ARGENTINA





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